

Form 210A (10/06)

**United States Bankruptcy Court
Southern District Of New York**

**In re: KMART CORPORATION, et al.,
Case No. 18-23538, et al. Jointly administered under Case No. 18-23538**

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or **deemed filed** under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to **Rule 3001(e)(2)**, Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee:
**Fair Harbor Capital, LLC
As assignee of Everest Group USA**

Name of Transferor:
Everest Group USA

Name and Address where notices to transferee should be sent:

**Fair Harbor Capital, LLC
Ansonia Finance Station
PO Box 237037
New York, NY 10023**

Court Claim # (if known): 1935 and 1855
Amount of Claim: \$31,943.16
Date Claim Filed:

Name and Address of Transferor:

**Everest Group USA
1885 s Vineyard Ave., #3
Ontario, CA 91761**

Phone: 212 967 4035
Last Four Digits of Acct #: n/a

Phone:
Last Four Digits of Acct. #: n/a

Name and Address where transferee payments should be sent (if different from above):

Phone: n/a
Last Four Digits of Acct #: n/a

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/Fredric Glass Date: May 6, 2019
Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**United States Bankruptcy Court
Southern District Of New York**

**In re: K MART CORPORATION, et al.,
Case No. 18-23538, et al. Jointly administered under Case No. 18-23538**

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Claim No. 1935 and 1855(if known)

was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on May 6, 2019.

Name of Transferee:

**Fair Harbor Capital, LLC
As assignee of Everest Group USA**

Name of Alleged Transferor:

Everest Group USA

**Fair Harbor Capital, LLC
Ansonia Finance Station
PO Box 237037
New York, NY 10023**

Name and Address of Alleged
Transferor:

**Everest Group USA
1885 s Vineyard Ave., #3
Ontario, CA 91761**

~DEADLINE TO OBJECT TO TRANSFER~

The transferor of claim named above is advised the this Notice of Transfer of Claim Other than for Security has been filed in the clerk's office of this court as evidence of the transfer. Objection must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

Clerk of the Court

Everest Group USA Inc ("Seller") sells, transfer and assigns unto Fair Harbor Capital, LLC, with and address of PO Box 237037, New York, NY 10023, its successors and assigns ("Purchaser"), pursuant to a Claim Purchase Agreement between Seller and Purchaser (the "Agreement") all of Seller's right, title and interest in, to and under Seller's Administrative Claim (as defined in the Agreement) against **Sears Holdings Corporation and Kmart Corporation, et al.** or any of its co-debtor affiliates (the "Debtor" in the aggregate amount of not less than \$31,943.16, representing all claims of Seller pending against Debtor in the United States Bankruptcy Court, Southern District of New York, Case No 18-23538, et al., . Seller hereby waives its right to raise any objection and/or receive notice pursuant to Rule 3001 of the Federal Rules of Bankruptcy Procedures and stipulates that an order may be entered recognizing the Agreement as an unconditional sale and the Purchaser as the valid owner of the Claim.

In Witness Whereof, Everest Group USA Inc (Seller) and Fair Harbor Capital, LLC (Purchaser) have signed below:

Everest Group USA Inc ("Seller")

Fair Harbor Capital, LLC ("Purchaser")

1885 S. Vineyard Ave., #3

1841 Broadway, 10th Fl

Ontario, CA 91761

New York, NY 10023

Print Name: ANTON LIANG Title: CFO

Signature:

Signature:  Date: 12/04/2018


Fred Glass

Phone: 909-923-1818 Fax: 909-923-1778

Member Fair Harbor Capital, LLC

Email: anton@everestgroupusa.com

Updated Address (If Changed): _____
